

KEY FIGURES GRAND PARIS SUD SEINE-ESSONNE-SÉNART

2020



ECONOMY

141,000 jobs **21,000** establishments

50% of jobs are found in companies employing **more than 100 workers**

10 companies more than 500 workers
69 companies more than 200 workers
222 companies more than 100 workers

15% of workers work for a **foreign group**

14% of employees are in **industry** (regional average is 8%)

4,300 business creations in 2018
creation / closure establishments: 1.3

Sources: Insee RP 2015 ; REE 2015 ; Clap 2015

KEY INDUSTRIES

Aeronautics and aerospace
11,500 workers
112 companies

Safran Aircraft Engines
SREBOT Technologies
Le Piston Français
Arianespace
Hutchinson / Composite Industrie

Supply chain, e-commerce
13,000 workers
490 companies

Cultura
Zalando
Lidl
Sarenza
Cdiscount
XPO Logistics
UPS

Healthcare and biotechnology
10,500 workers
480 companies

Genethon
Yposkesi
Ynsect
Global Bioénergies
AFM Téléthon
BIOBank

Sources: Acoess 2018 ; L'Institut Paris Region

REAL ESTATE OFFER

60 business parks **260** ha of **available** land including **200** ha on Sénart Project of National Interest

1.5 million sq. m of office space **2** river ports

5 clusters

Genopole Biocluster
Grand Paris Sport
Digital industry
Eco-Businesses
E-commerce logistics innovation

Centers of innovation:

8 business support centers
5 fablabs
2 Livinglabs
15 co-working spaces

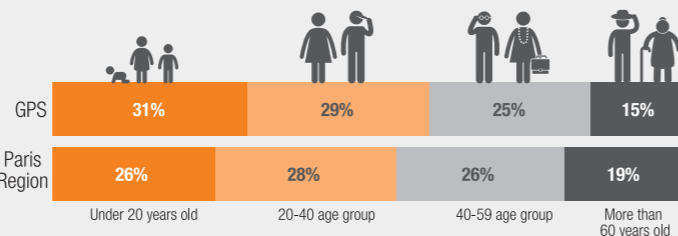
Sources: Grand Paris Sud Seine Essonne Sénart ; EPA Sénart

WORKFORCE

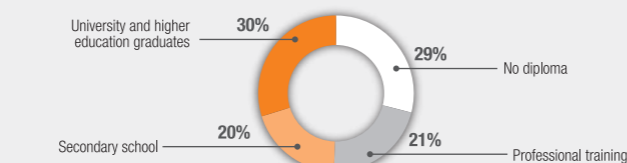
A workforce of **168,000** (2,7% of Paris Region) **144,500** people employed (2,7% of Paris Region)

2,700 apprentices

Population by age



Skill levels of workers



Sources: Insee RP 2015 ; Région Île-de-France

EDUCATION, SCIENCES & TECHNOLOGIES

20,000 students **2,800** foreign students

2 universities
4 Master's degree schools
40 higher education institutions

30 research laboratories **30** technological platforms

1,000 researchers **500** PhD students

South Paris Region **Medical Center**
1,100 beds

Competitiveness
Medicen Paris Region

Sources: Atlas des effectifs étudiants, Grand Paris Sud Seine Essonne Sénart ; EPA Sénart

QUALITY OF LIFE

11,500 ha of woods and parks (52% of total land area)

31 boardwalks along Seine River **296** km of bikeways

130 cultural facilities **200** sports facilities

7 golf courses **1** rink
16 music venues & theatres including **2** National Theatres
8 nautical clubs **1** baseball diamond

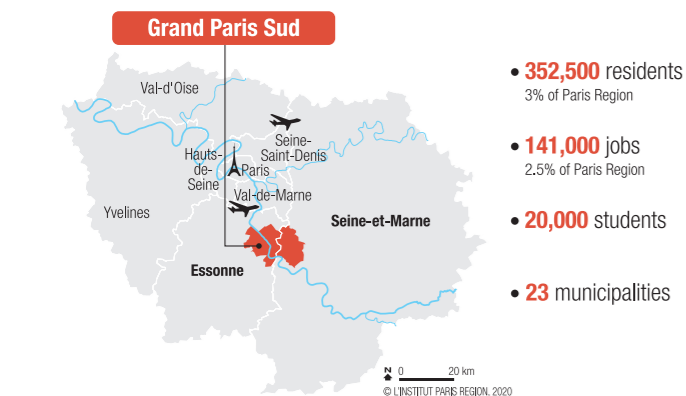
Transports

17 suburban stations **1** tramway line
2 motorways **3** bus rapid transit lines

138,000 housing units (16,000 will be built between 2020 and 2025) **5** shopping centers

Sources: Grand Paris Sud Seine Essonne Sénart ; EPA Sénart ; L'Institut Paris Region

pictogrammes © 123rf / lemyer, © L'INSTITUT PARIS REGION, 2020

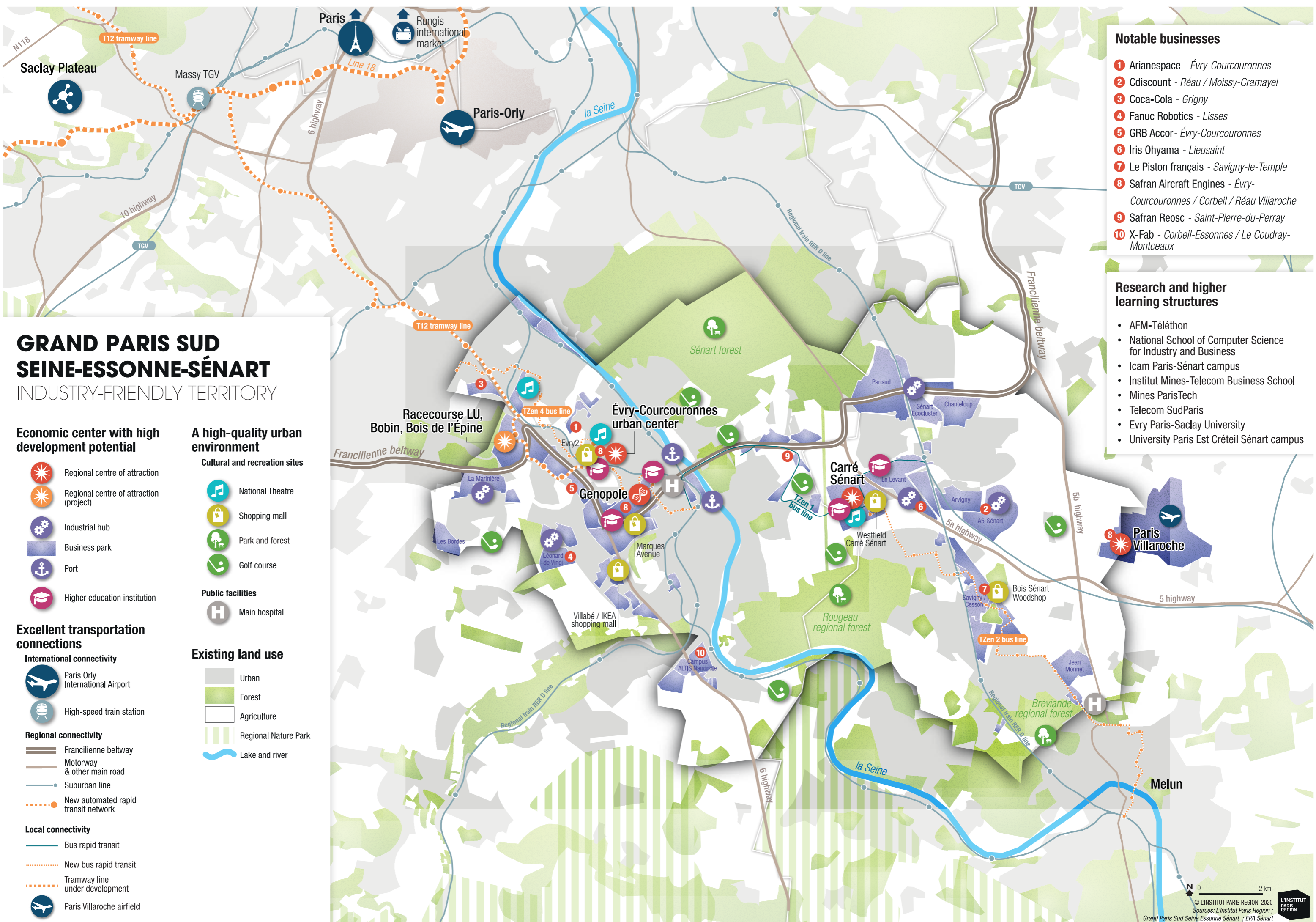


Located at the crossroads of the main road and rail routes in the south of the Paris Île-de-France region, Greater Paris South is a conurbation made up of 23 municipalities. In terms of population, it is the third largest area in the Paris region with over 350,000 inhabitants. As part of the development of the Greater Paris metropolitan area, Greater Paris South has some major strengths: a scarce but well-developed supply of land; sectors of excellence that have turned Greater Paris South into Europe's top Healthcare and Innovation hub; a leader in the aerospace sector; a benchmark in digital technology and robotics; a well-preserved living environment; and a young and active labour pool.

EPA Sénart urban development corporation is one of the two main developers of the South Greater Paris area: its mission is town and country planning in cooperation with public and private sector partners. The support provided by EPA Sénart accelerates the location and relocation of businesses, enables lead times to be met, while keeping operational risks under control with optimal results. The sustainability of a diversified supply of homes and the development of eco-neighbourhoods, public amenities and spaces are ensured to achieve a balanced and harmonious urban development. This forms part of a responsible and sustainable approach to the Greater Paris South agglomeration.

Technical coordination: L'Institut Paris Region / Renaud Roger
Graphic design: L'Institut Paris Region / Pascale Guery
ISBN Registration: pending





GRAND PARIS SUD SEINE-ESSONNE-SÉNART INDUSTRY-FRIENDLY TERRITORY

Economic center with high development potential

- Regional centre of attraction
- Regional centre of attraction (project)
- Industrial hub
- Business park
- Port
- Higher education institution

Excellent transportation connections

- International connectivity**
 - Paris Orly International Airport
 - High-speed train station
- Regional connectivity**
 - Francilienne beltway
 - Motorway & other main road
 - Suburban line
 - New automated rapid transit network
- Local connectivity**
 - Bus rapid transit
 - New bus rapid transit
 - Tramway line under development
 - Paris Villaroche airport

A high-quality urban environment

- Cultural and recreation sites**
 - National Theatre
 - Shopping mall
 - Park and forest
 - Golf course
- Public facilities**
 - Main hospital

Existing land use

- Urban
- Forest
- Agriculture
- Regional Nature Park
- Lake and river

Notable businesses

- 1 Arianespace - Évry-Courcouronnes
- 2 Cdiscount - Réau / Moissy-Cramayel
- 3 Coca-Cola - Grigny
- 4 Fanuc Robotics - Lisses
- 5 GRB Accor - Évry-Courcouronnes
- 6 Iris Ohyama - Lieusaint
- 7 Le Piston français - Savigny-le-Temple
- 8 Safran Aircraft Engines - Évry-Courcouronnes / Corbeil / Réau Villaroche
- 9 Safran Reosc - Saint-Pierre-du-Perray
- 10 X-Fab - Corbeil-Essonnes / Le Coudray-Montceaux

Research and higher learning structures

- AFM-Téléthon
- National School of Computer Science for Industry and Business
- Icam Paris-Sénart campus
- Institut Mines-Telecom Business School
- Mines ParisTech
- Telecom SudParis
- Evry Paris-Saclay University
- University Paris Est Créteil Sénart campus